

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U74110KA2016PTC120161

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAOCA7942E

(ii) (a) Name of the company

ACKO TECHNOLOGY & SERVI

(b) Registered office address

36/5, Hustlehub One East, Somasandrapalya,
27th Main Rd, Sector 2, HSR Layout, Haralukunte
Bangalore
Bangalore
Karnataka
560102

(c) *e-mail ID of the company

complianceackotech@acko.tec

(d) *Telephone number with STD code

08068323600

(e) Website

(iii) Date of Incorporation

07/09/2016

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	76.43
2	J	Information and communication	J6	Computer programming, consultancy and related activities	23.57

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Acko General Insurance Limite	U66000KA2016PLC138288	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	16,500,000	16,279,000	16,279,000	16,279,000
Total amount of equity shares (in Rupees)	16,500,000	16,279,000	16,279,000	16,279,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity shares				

Number of equity shares	16,500,000	16,279,000	16,279,000	16,279,000
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees)	16,500,000	16,279,000	16,279,000	16,279,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	4,005,562	3,807,078	3,807,078	3,807,078
Total amount of preference shares (in rupees)	12,449,747,957	11,644,784,163.7	11,644,784,163.76	11,644,784,163.76

Number of classes

6

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series A and A1 Preference Shares				
Number of preference shares	3,196,900	3,196,900	3,196,900	3,196,900
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	31,969,000	31,969,000	31,969,000	31,969,000
Series B Preference shares				
Number of preference shares	6,083	6,083	6,083	6,083
Nominal value per share (in rupees)	124,000	124,000	124,000	124,000
Total amount of preference shares (in rupees)	754,292,000	754,292,000	754,292,000	754,292,000
Series C Preference Shares				
Number of preference shares	17,925	17,925	17,925	17,925
Nominal value per share (in rupees)	254,611	254,611	254,611	254,611
Total amount of preference shares (in rupees)	4,563,902,175	4,563,902,175	4,563,902,175	4,563,902,175
Series C1 Preference Shares				
Number of preference shares	13,875	11,360	11,360	11,360
Nominal value per share (in rupees)	254,611	254,611	254,611	254,611
Total amount of preference shares (in rupees)	3,532,727,625	2,892,380,960	2,892,380,960	2,892,380,960

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C2 Preference Shares				
Number of preference shares	11,129	10,776	10,776	10,776
Nominal value per share (in rupees)	300,014	300,014	300,014	300,014
Total amount of preference shares (in rupees)	3,338,855,806	3,232,950,864	3,232,950,864	3,232,950,864
Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Series C2 Second Closing Preference Shares				
Number of preference shares	759,650	564,034	564,034	564,034
Nominal value per share (in rupees)	300.14	300.14	300.14	300.14
Total amount of preference shares (in rupees)	228,001,351	169,289,164.76	169,289,164.76	169,289,164.76

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	162,490	0	162490	162,490	162,490	
Increase during the year	15,096,810	1,019,700	16116510	16,116,510	16,116,510	8,546,090
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	15,096,510	1,019,700	16116210	16,116,210	16,116,210	0
iv. Private Placement/ Preferential allotment	300	0	300	300	300	8,546,090
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						

Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	15,259,300	1,019,700	16279000	16,279,000	16,279,000	

Preference shares

At the beginning of the year	66,012	0	66012	7,873,535,2	7,873,535,;	
Increase during the year	1,389,618	2,371,686	3761304	5,845,940,2	5,845,940,;	0
i. Issues of shares	1,389,618	2,351,448	3741066	3,771,248,9	3,771,248,9	
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify		20,238	20238	2,074,691,3	2,074,691,;	
Converted from physical to demat						
Decrease during the year	20,238	0	20238	2,074,691,3	2,074,691,;	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify	20,238	0	20238	2,074,691,3	2,074,691,;	
Converted from physical to demat						
At the end of the year	1,435,392	2,371,686	3807078	11,644,784,	11,644,784	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

1

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares	16,249		
	Face value per share	10		
After split / Consolidation	Number of shares	162,490		
	Face value per share	1		

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input style="width: 100%;" type="text"/>		
Date of registration of transfer (Date Month Year)	<input style="width: 100%;" type="text"/>		
Type of transfer	<input style="width: 50px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px;" type="text"/>
Ledger Folio of Transferor	<input style="width: 100%;" type="text"/>		
Transferor's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input style="width: 100%;" type="text"/>		
Transferee's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name
Date of registration of transfer (Date Month Year)	<input style="width: 100%;" type="text"/>		
Type of transfer	<input style="width: 50px;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	<input type="text"/>		<input type="text"/>		<input type="text"/>

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

388,740,336

(ii) Net worth of the Company

12,692,118,382

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6,000,000	36.86	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	6,000,000	36.86	0	0

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	490,000	3.01	148,894	3.91
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	590,000	3.62	2,775,118	72.89
10.	Others Trusts	9,199,000	56.51	883,066	23.2
	Total	10,279,000	63.14	3,807,078	100

Total number of shareholders (other than promoters)

63

**Total number of shareholders (Promoters+Public/
Other than promoters)**

64

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	50	63
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	1	0	1	0	6.32
B. Non-Promoter	1	0	1	0	0	0
(i) Non-Independent	1	0	1	0	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	4	0	4	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	3	0	3	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	1	0	1	0	0
Total	1	5	1	5	0	6.32

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Varun Dua	02092948	Director	6,000,000	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Ruchi Deepak	07582619	Managing Director	0	
Atul Kantilal Nishar	00307229	Nominee director	0	
Subhasis Majumder	02069428	Nominee director	0	
Mridul Arora	03579584	Nominee director	0	
Abhinav Chaturvedi	07219194	Director	0	
Ruchi Deepak	AHWPDP6360R	CEO	0	
Niki Vinodkumar Kiri	BMFPK9188M	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Mridul Arora	03579584	Nominee director	16/05/2020	Appointed as Additional Director
Mridul Arora	03579584	Nominee director	28/09/2020	Regularised Director
Vivek Mathur	03581311	Nominee director	07/05/2020	Ceased as Nominee Director
Subhasis Majumder	02069428	Nominee director	28/09/2020	Regularised Director

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

8

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	28/09/2020	23	2	36.98
Extra-ordinary General Mee	25/06/2020	20	2	36.98
Extra-ordinary General Mee	03/09/2020	21	2	36.98
Extra-ordinary General Mee	07/09/2020	21	2	36.98
Extra-ordinary General Mee	29/09/2020	23	2	36.98
Extra-ordinary General Mee	26/11/2020	23	2	36.92
Extra-ordinary General Mee	11/02/2021	23	2	36.92
Extra-ordinary General Mee	02/03/2021	23	2	36.98

B. BOARD MEETINGS

*Number of meetings held

13

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/05/2020	6	3	50
2	23/06/2020	6	4	66.67
3	30/06/2020	6	4	66.67
4	29/07/2020	6	3	50
5	01/09/2020	6	5	83.33
6	02/09/2020	6	5	83.33
7	05/09/2020	6	5	83.33
8	28/09/2020	6	4	66.67
9	25/11/2020	6	4	66.67
10	29/01/2021	6	4	66.67
11	10/02/2021	6	4	66.67
12	01/03/2021	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1					

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2021
								(Y/N/NA)
1	Varun Dua	13	12	92.31	0	0	0	Yes
2	Ruchi Deepak	13	13	100	0	0	0	Yes
3	Atul Kantilal N	13	2	15.38	0	0	0	No
4	Subhasis Maju	13	5	38.46	0	0	0	No
5	Mridul Arora	13	12	92.31	0	0	0	No
6	Abhinav Chatu	13	13	100	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Ruchi Deepak	Managing Direct	9,414,012	0	0	600,900	10,014,912
	Total		9,414,012	0	0	600,900	10,014,912

Number of CEO, CFO and Company secretary whose remuneration details to be entered

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Niki Vinodkumar Kir	Company Secre	878,400	0	0	21,600	900,000
	Total		878,400	0	0	21,600	900,000

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Bhooma Kannan

Whether associate or fellow

Associate Fellow

Certificate of practice number

5979

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Ruchi
Deepak
Digitally signed by Ruchi Deepak
Date: 2022.01.12
23:24:36 +05'30'

DIN of the director

To be digitally signed by

NIKI
VINODKUM
AR KIRI
Digitally signed by NIKI VINODKUMAR KIRI
Date: 2022.01.12
22:05:34 +05'30'

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

List of shareholders 2021.pdf
Final MGT-8-Acko Tech-2021.pdf

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **ACKO TECHNOLOGY & SERVICES PRIVATE LIMITED** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on **31 March 2021**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company:
1. has complied with provisions of the Act & Rules made there under in respect of its status under the Act.
 2. has complied with provisions of the Act & Rules made there under in respect of maintenance of registers/records & making entries therein within the time prescribed therefore;
 3. has complied with provisions of the Act & Rules made there under in respect of filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities, wherever required.
 4. has complied with provisions of the Act & Rules made there under in respect of calling/ convening/ holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return, in respect of which meetings, proper notices were given and the proceedings including the circular resolutions, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. was not required to close its Register of Members / Security holders;
 6. has not granted advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
 7. has complied with provisions of the Act & Rules made there under in respect of contracts/arrangements with related parties as specified in section 188 of the Act;

8. has issued and allotted (i) 10 equity shares of Rs.10 each at premium of Rs.254,601 per equity share and 1325 Series C1 compulsorily convertible preference shares at a price of Rs.254,611 per compulsorily convertible preference shares on 30 June 2020 on preferential allotment / private placement basis (ii) 20 equity shares of Rs.10 each at premium of Rs.300,004 per equity share and 10776 Series C2 compulsorily convertible preference shares at a price of Rs.300,014 per compulsorily convertible preference shares on 28 September 2020 on preferential allotment / private placement basis (iii) 1,61,16,210 equity shares of Rs.10 each and 31,64,931 series A and A1 compulsorily convertible preference shares as bonus shares on 26 November 2020 (iv) 5,64,034 Series C2 Second closing preference shares at a price of Rs.300.14 per compulsorily convertible preference shares on 18 March 2021 on preferential allotment / private placement basis and has issued share certificates in all instances, as applicable and credited the respective accounts in case of dematerialized shares. There were no transfer or transmission of securities/ redemption of preference shares or debentures/ reduction of share capital/ conversion of shares/ securities.
9. was not required to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. has not declared / paid dividend; was not required to transfer unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11. has complied with provisions of the Act & Rules made there under in respect of signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. has complied with provisions of the Act & Rules made there under in respect of constitution/ appointment/~~re-appointments/~~ retirement/~~filling up casual vacancies/~~ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. has complied with the provisions of the Act & Rules made there under in respect of appointment of auditors as per the provisions of section 139 of the Act;
14. was not required to obtain any approvals from the Central Government, Registrar, Tribunal, Court or such other authorities under the various provisions of the Act;
15. has not accepted / renewed / repaid deposits;
16. has not borrowed from its directors, members, public financial institutions, banks and others and was not required to create/ modify/ satisfy charges in that respect;
17. has not granted any loans or provided guarantees or provided securities to other bodies corporate or persons falling under the provisions of section 186 of the Act. The Company has invested in securities of bodies corporate within the limits specified under section 186 of the Act, including investments made in its wholly-owned subsidiary;

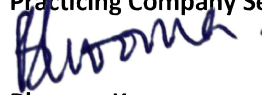


18. has altered the clause V of the Memorandum of Association of the Company subsequent to (i) increase in the authorized capital of the Company, by resolutions passed at the extraordinary general meetings held on 3 September 2020, 26 November 2020 and 11 February 2021 (ii) sub-division of face value of equity shares by resolutions passed at the extraordinary general meetings held on 26 November 2020 and complied with the requirements of the Act in this regard.

The Company has altered the provisions of Articles of Association of the Company and has complied with the requirements of the Act in this regard;

Date: 28 December 2021
Place: Navi Mumbai
UDIN: F007412C001960385

For Khanna & Co.
Practicing Company Secretaries



Bhooma Kannan
Partner
Mem. No.: F-7412
C.P. No. : 5979
Peer Review: 638/2019

Note: The qualification, reservation or adverse remarks; if any, may be stated at the relevant place(s).

ACKO TECHNOLOGY & SERVICES PRIVATE LIMITED

List of shareholder as on 31 March 2021

Name of shareholder	Number of equity shares (Face Value Re.1)	Number of Series A CCPS (Face Value Re.10)	Number of Series A1 CCPS (Face Value Re.10)	Number of Series B CCPS (Face Value Rs.124000)	Number of Series C CCPS (Face Value Rs.254611)	Number of Series C1 CCPS (Face Value Rs.254611)	Number of Series C2 CCPS (Face Value Rs. 300014)	Number of Series C2 T2 Second Closing Preference Shares (Face Value Rs.300.14)	Total Shares held	% of total capital
Individuals - Residents										
Varun Dua	600000	-	-	-	-	-	-	-	600000	29.87
Devendra Kumar Rane	250000	-	-	-	-	-	-	-	250000	1.24
Rajeev Gupta	10000	122800	-	-	-	-	-	-	132800	0.66
Venkatram Krishnan	-	15100	-	-	-	-	-	-	15100	0.08
Subba Rao Telidevara	-	5100	-	-	-	-	-	-	5100	0.03
Sunil Mehta	220000	-	-	-	-	-	-	-	220000	1.10
Ashish Dhawan	10000	-	-	1770	-	-	-	-	11770	0.06
Binny Bansal	-	-	-	-	-	4124	-	-	4124	0.02
Trusts- non resident										
RA Trust, Aditya Agarwal	-	-	-	-	-	-	253	-	253	0.00
Trusts /others - Resident										
Vistra ITCL (India) Limited, Trustee, AT SPL Employee and Other Shareholders Welfare Trust	9149000	-	-	-	-	-	-	-	9149000	45.55

Name of shareholder	Number of equity shares (Face Value Re.1)	Number of Series A CCPS (Face Value Re.10)	Number of Series A1 CCPS (Face Value Re.10)	Number of Series B CCPS (Face Value Rs.124000)	Number of Series C CCPS (Face Value Rs.254611)	Number of Series C1 CCPS (Face Value Rs.254611)	Number of Series C2 CCPS (Face Value Rs. 300014)	Number of Series C2 T2 Second Closing Preference Shares (Face Value Rs.300.14)	Total Shares held	% of total capital
Hober Mallow Trust, acting through its trustee Catamaran Advisors LLP	10000	288800	-	1780	-	-	-	-	300580	1.50
Pratithi Investment Trust, acting through its Trustees, Senapathy Gopalakrishnan and Sudha Gopalakrishnan	0	71500	-	-	-	-	-	-	71500	0.36
FPGA Family Foundation, represented by its trustee Binarystar Holdings LLP	10000	-	-	-	7256	-	-	-	17256	0.09
Alka DP Family Trust	-	-	-	-	200	-	-	-	200	0.00
Alka PN Family Trust	-	-	-	-	200	-	-	-	200	0.00
Ascent Private Equity Trust	10000	-	-	-	-	4507	-	-	14507	0.07
Ventureast Proactive Fund II	10000	-	-	-	-	815	-	506430	517245	2.58
Baring Private Equity India AIF	10000	-	-	-	-	1325	-	-	11325	0.06
Corporates Residents										
Techpro Ventures LLP	10000	205300	131000	-	425	-	-	-	346725	1.73
DSP HMK Holdings Pvt. Ltd.	10000	122800	-	-	-	294	-	-	133094	0.66
DSP Adiko Holdings Pvt. Ltd.	10000	122800	-	-	-	295	-	-	133095	0.66
Arpwood Capital Private Limited	480000	-	-	-	-	-	-	-	480000	2.39

Name of shareholder	Number of equity shares (Face Value Re.1)	Number of Series A CCPS (Face Value Re.10)	Number of Series A1 CCPS (Face Value Re.10)	Number of Series B CCPS (Face Value Rs.124000)	Number of Series C CCPS (Face Value Rs.254611)	Number of Series C1 CCPS (Face Value Rs.254611)	Number of Series C2 CCPS (Face Value Rs. 300014)	Number of Series C2 T2 Second Closing Preference Shares (Face Value Rs.300.14)	Total Shares held	% of total capital
Corporates Non resident										
SAIF Partners India IV Limited	10000	6,88,200	-	-	1985	-	-	-	700185	3.49
Accel India IV (Mauritius) Ltd.	10000	1,04,500	-	-	0	-	-	-	114500	0.57
Accel India V (Mauritius) Limited	-	872700	-	-	2816	-	-	-	875516	4.36
Swiss Re Reinsurance Holding Company Limited	10000	-	225000	-	-	-	-	-	235000	1.17
Transamerica Ventures Fund LLC	10000	-	221300	-	-	-	-	-	231300	1.15
Amazon.Com NV Investment Holdings LLC	10000	-	-	2533	1394	-	1267	-	15194	0.08
RPS Ventures I LP	-	-	-	-	1787	-	-	-	1787	0.01
Intact Ventures Inc	10000	-	-	-	1862	-	2847	28,802	43511	0.22
RPS Sidecar Fund I, L.P.	-	-	-	-	-	-	950	-	950	0.00
Munich Re Fund I, LP	10000	-	-	-	-	-	4709	28802	43511	0.22
TI Platform Management, LLC	10000	-	-	-	-	-	750	-	10750	0.05
Total	16279000	26,19,600	5,77,300	6083	17925	11360	10776	564034	2,00,86,078	100